



# Authorization for Transfer of Gift Securities

## Section I

Name of security(s) or mutual fund(s) \_\_\_\_\_

Number of shares \_\_\_\_\_

For the benefit of: (Specific diocesan ministry, parish, school or endowment)

Entity	Percent split
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____

*Gifts to the Diocese of Wichita will be presumed to be for general purposes unless otherwise indicated above.*

## Section II

### Wire transfer from donor's brokerage firm:

Broker/contact name and phone \_\_\_\_\_

Name(s) on account \_\_\_\_\_

Account number \_\_\_\_\_

**Wire to the Catholic Diocese of Wichita at Morgan Stanley Smith Barney.** Account: 307-217085-221 DTC: 0015

If you have questions regarding this transfer, please contact Zach Thomas at 913-402-5247.

## Section III

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print name

\_\_\_\_\_  
Print name

Donor address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Donor phone \_\_\_\_\_

Email address: \_\_\_\_\_

*This gift letter needs to be signed by the donor exactly as the name or names appear on the account the stock is being transferred from. All account owners must sign.*

### Copy to:

**Robert Morris**  
Morgan Stanley Smith Barney  
1617 N. Waterfront Parkway, Ste. 200  
Wichita, KS 67206  
Fax: 316-630-8340

**and**

Catholic Diocese of Wichita  
424 N. Broadway  
Wichita, KS 67202  
Fax: 316-269-3902  
development@CatholicDioceseOfWichita.org

**Securities will not be sold and proceeds distributed until this form has been receive**